



How farm transition ready are YOU?

Intent Planning

We are proud to call the Canadian prairies our home. The family farm is a huge part of the fabric of the prairies. Keeping the farm in the family and thriving is something we are passionate about.

Transitioning the family farm successfully extends far beyond putting the financial elements in place. A successful transition requires thoughtful consideration to legal, farm management and financial issues, but also means that you are prepared emotionally.

One of the biggest hurdles of farm transition planning is starting the conversation. We have expertise and experience working with farm families to start these conversations, provide education and guide the farm transition journey.

Take the first step in ensuring your legacy survives and thrives for the next generation.

Connect with us at connect@intentplanning.ca

Take our questionnaire to find out where you are in the process.

	1 = low 10 = high
I have talked to my family members about my farm transition goals.	
My farm business is able to be passed on as a viable business and continue to grow after transition.	
I have a team of multi-disciplinary trusted transition advisors in place to guide me through the process.	
I have completed a personal and business financial plan to map out transition goals and income needs.	
I have thought about "life after farming" and have a plan to transition into retirement.	
I have a successor identified and plan in place to transition knowledge, skills and management to the next generation.	
My family regularly talks about the farm business and future goals.	
I have a contingency plan that deals with a sudden death, illness or disability and have reviewed it with my family.	
I have talked to all my immediate family members individually about his/her future dreams and plans.	
I have invested time and effort into education and knowledge about the process of farm transition planning.	
TOTAL Score	/100

Talk to one of our transition planning experts about your score and your goals whether your transition is one year or a decade away.

